

**2023-2027 Financial Planning and Budget Process**

**Timetable of Key Milestones for 2023/24**

<b>Date / Meeting</b>	<b>Detail</b>
19 September 2022 <b>Cabinet</b>	Cabinet approves the 2023-2027 Financial Planning and Budget process, incorporating the associated Engagement Strategy.
28 November 2022 <b>Cabinet</b>	Cabinet considers its 2023-2027 initial Budget proposals in relation to General Fund, Schools, Housing Revenue Account & Investment Plan for 2023-2028.
29 November 2022	Notice of Objection process for the 2023/24 Budget commences.
29 November 2022	Budget and Council Plan engagement process begins. Ends in January 2023.
30 November 2022 <b>Scrutiny Process</b>	Scrutiny of the 2023-2027 Financial Planning and Budget process.
30 November / 1 December 2022 <b>Overview, Scrutiny and Policy Development Committee</b>	Overview, Scrutiny and Policy Development Committee consider Cabinets Initial Budget Proposals for 2023-2027 Financial Planning and Budget and Council Plan process.
Mid December 2022	Estimated timing of the 2023/24 Provisional Local Government Finance Settlement.
16 January 2023 <b>Overview, Scrutiny and Policy Development Committee</b>	Overview, Scrutiny and Policy Development Committee considers the results of its review of the 2023-2027 Financial Planning and Budget and Council Plan process.
23 January 2023 <b>Cabinet</b>	2023/24 Council Tax Base agreed by Cabinet
30 January 2023 <b>Cabinet</b>	Cabinet approves the final proposals in relation to the 2023/24 Housing Revenue Account budget and associated Business Plan, including an assessment in relation to the current year's budget monitoring information (2022/23). In addition, Cabinet will agree the Annual Housing Rent policy for 2023/24.

## Appendix D

Date / Meeting	Detail
30 January 2023 <b>Cabinet</b>	Cabinet considers its Budget proposals for 2023-2027 in relation to General Fund Revenue, Schools & Investment Plan for 2023-2028, taking into account feedback received as part of Budget Engagement and any recommendations from Overview and Scrutiny and Policy Development Committee.
31 January 2023 <b>Overview, Scrutiny and Policy Development Committee</b>	Overview, Scrutiny and Policy Development Committee/Budget Study Group as appropriate considers Cabinet's final Budget proposals.
6 February 2023 <b>Cabinet</b>	Cabinet meeting to consider any recommendations of the Overview and Scrutiny Budget Study Group following its review of the Cabinets 2023/24 Budget and Council Tax proposals.
14 February 2023	4pm deadline for responses to the Authority's Notice of Objection
16 February 2023 <b>Council</b>	Cabinet submits to the Council its estimates of amounts for the 2027-2027 Financial Plan and 2023/24 Budget & Council Tax levels.
20 February 2023 (if required) <b>Cabinet</b>	<p>Cabinet Meeting to consider any objections to Cabinet's Budget and Council Plan proposals.</p> <p>The Cabinet meeting on 20 February 2023 is now a scheduled meeting with other items of business and will proceed even where no objections are approved.</p>
2 March 2023 (if required) <b>Council</b>	Council meeting to agree the Budget for 2023/24, the Council Tax level for 2023/24 and the Investment Plan for 2023-2028